



Entered on Docket
April 23, 2007

A handwritten signature in black ink, appearing to read "R. B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

8 **WILDE HANSEN, LLP**
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17 Local Counsel for Sierra Liquidity Fund, LLC

E-filed 11-20-07

14 **IN THE UNITED STATES BANKRUPTCY COURT**
15 **DISTRICT OF NEVADA**

16 In Re:
17 USA COMMERCIAL MORTGAGE COMPANY,
18 Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR

19 In Re:
20 USA CAPITAL REALTY ADVISORS, LLC,
21 Debtor.

Chapter 11
Jointly Administered Under
Case No. BK-S-06-10725 LBR

22 In Re:
23 USA CAPITAL DIVERSIFIED TRUST DEED
24 FUND, LLC.
25 Debtor.

**STIPULATION TO CONTINUE
RESPONSE DATE AND HEARING
DATE FOR OBJECTION TO THE
ADMINISTRATIVE EXPENSE
CLAIM OF SIERRA LIQUIDITY
FUND, LLC; ORDER THEREON**

26 In Re:
27 USA CAPITAL FIRST TRUST DEED FUND, LLC.
28 Debtor.

Current Hearing Date: April 26, 2007
Hearing Time: 9:30 a.m.

29 In Re:
30 USA SECURITIES, LLC,
31 Debtor.

Continued Hearing Date: May 31, 2007
Hearing Time: 9:30 a.m.

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2 Affects:

3 All Debtors
4 USA Commercial Mortgage Company
5 USA Securities, LLC
6 USA Capital Realty Advisors, LLC
7 USA Capital Diversified Trust Deed Fund, LLC
8 USA Capital First Trust Deed. Fund. LLC

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11 COME NOW, Sierra Liquidity Fund, LLC ("Sierra"), by and through its counsel Robert S. Coldren, Esq., and Debtor, USA Commercial Mortgage Company, by and through its counsel, Steven C. Strong, Esq., and USACM Liquidating Trust by and through its counsel, Rob Charles, Esq. and hereby agree and stipulate as follows:

12 IT IS HEREBY AGREED AND STIPULATED that the April 26, 2007 hearing date on the
13 Objection to the Administrative Expense Claim of Sierra Liquidity Fund, LLC shall be continued to
14 May 31, 2007 at 9:30 a.m.;

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1 IT IS FURTHER AGREED AND STIPULATED that Sierra's Response to Objection to the
2 Administrative Expense Claim of Sierra Liquidity Fund, LLC shall now be filed no later than Friday
3 May 18, 2007;

4 IT IS SO ORDERED.

5

6 LEWIS AND ROCA LLP

7 151
8 Rob Charles, Esq.
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12 Phone: (702)949-8320
13 Attorney for USACM Liquidating Trust

Date: 4-19-07

12 RAY QUINNEY & NEBEKER P.C.

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14 Steven C. Strong, Esq.
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20 Attorney for Debtors

Date: 4/19/07

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19 Robert S. Coldren
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25 Attorney for Sierra Liquidity Fund, LLC

Date: 4/19/07

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Date: 4-20-07